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## **ISDN HOLDINGS LIMITED**

**億仕登控股有限公司**

*(Incorporated in the Republic of Singapore with limited liability)*

**(Hong Kong stock code: 1656)**

**(Singapore stock code: I07.SI)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **FINANCIAL HIGHLIGHTS**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by ISDN Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 12 August 2021.

By Order of the Board  
**ISDN HOLDINGS LIMITED**  
**Teo Cher Koon**  
*President and Managing Director*

Hong Kong, 12 August 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Teo Cher Koon and Mr. Kong Deyang as executive directors of the Company; Mr. Toh Hsiang-Wen Keith as non-executive director of the Company; and Mr. Lim Siang Kai (Chairman), Mr. Soh Beng Keng and Mr. Tan Soon Liang as independent non-executive directors of the Company.*



# 1H2021 Financial Review



# Performance highlights: acceleration through 1H2021



## Continued **Industry 4.0 acceleration** across our markets

Multi-year growth prospects are solid: COVID-19 has accelerated Industry 4.0 adoption, global semiconductor supercycle in full swing, US-China tensions continue to favour ISDN as an Asia-based supplier.



## Revenue **up +29.9%**

Broad-based, diversified demand across industries (including semi, medical devices, electronics) for our industrial automation solutions.



## Strong **productivity gains**

ISDN continues to realise productivity gains and scale economies, driving faster PBT growth than revenue growth.



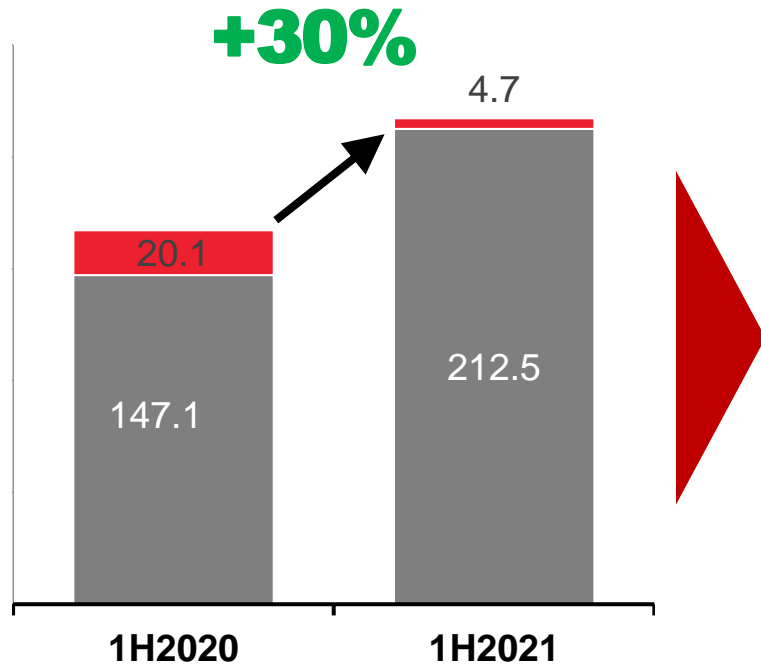
## PBT **up +56.7%**, net profit **up +50.5%**

Solid profit growth built on clear market demand, good execution, continued growth in productivity.

# Strong profit growth driven by sales growth x productivity gains

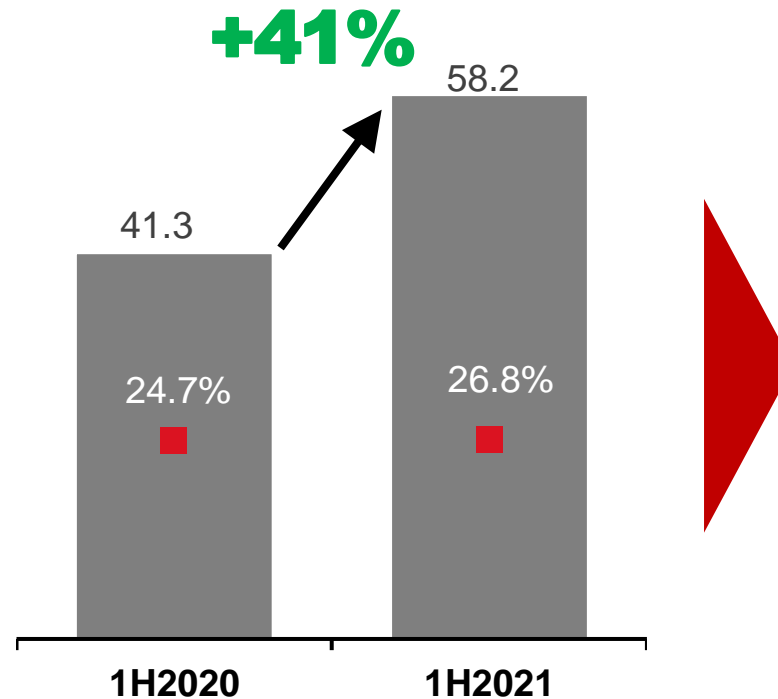
## TOTAL REVENUE

S\$m



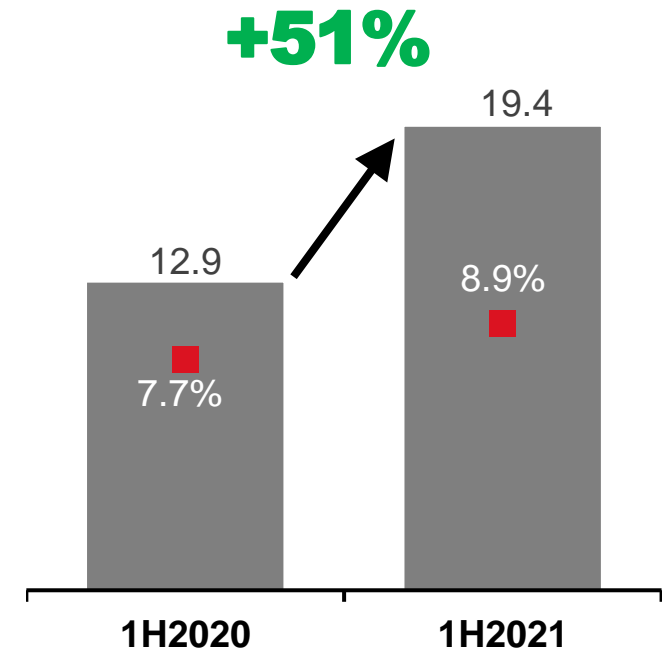
- Construction Revenue
- Industrial Automation Solutions

## GROSS PROFIT AND GROSS PROFIT MARGIN



- Gross Profit
- Gross Profit Margin

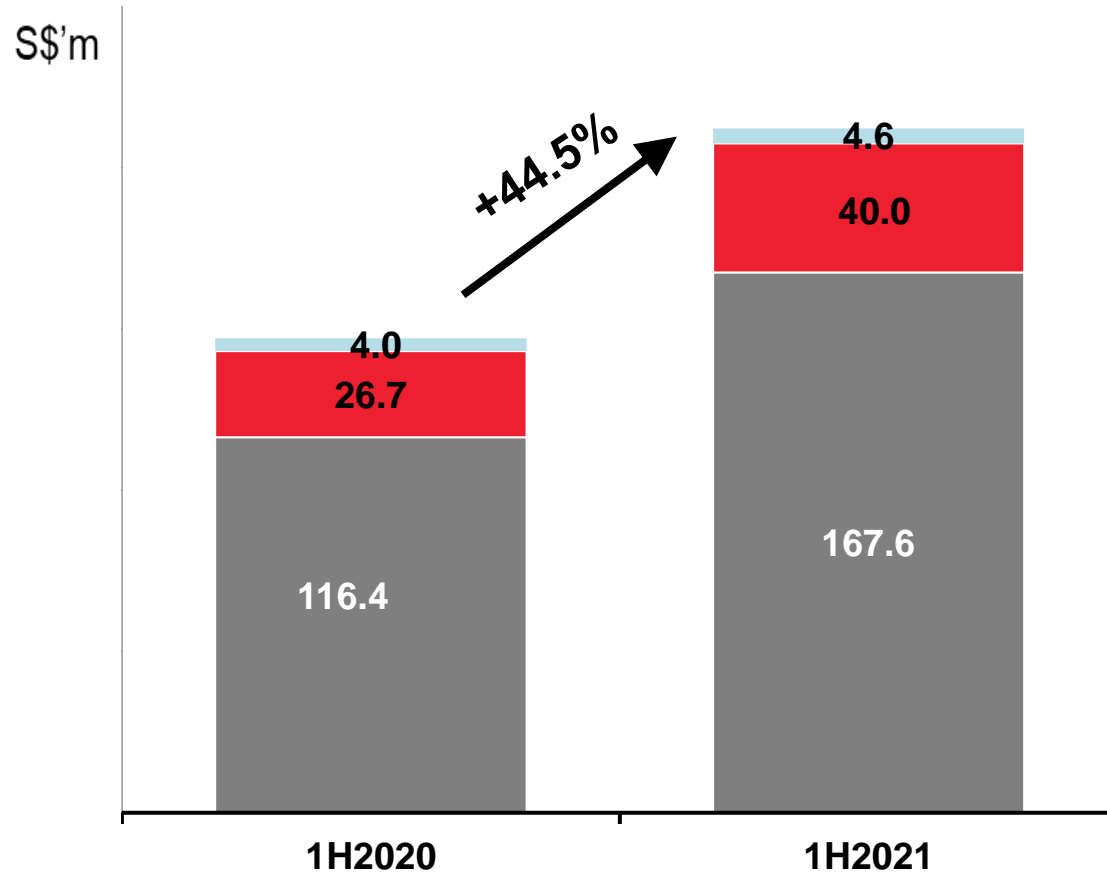
## NET PROFIT AND NET PROFIT MARGIN



- Net Profit
- Net Profit Margin

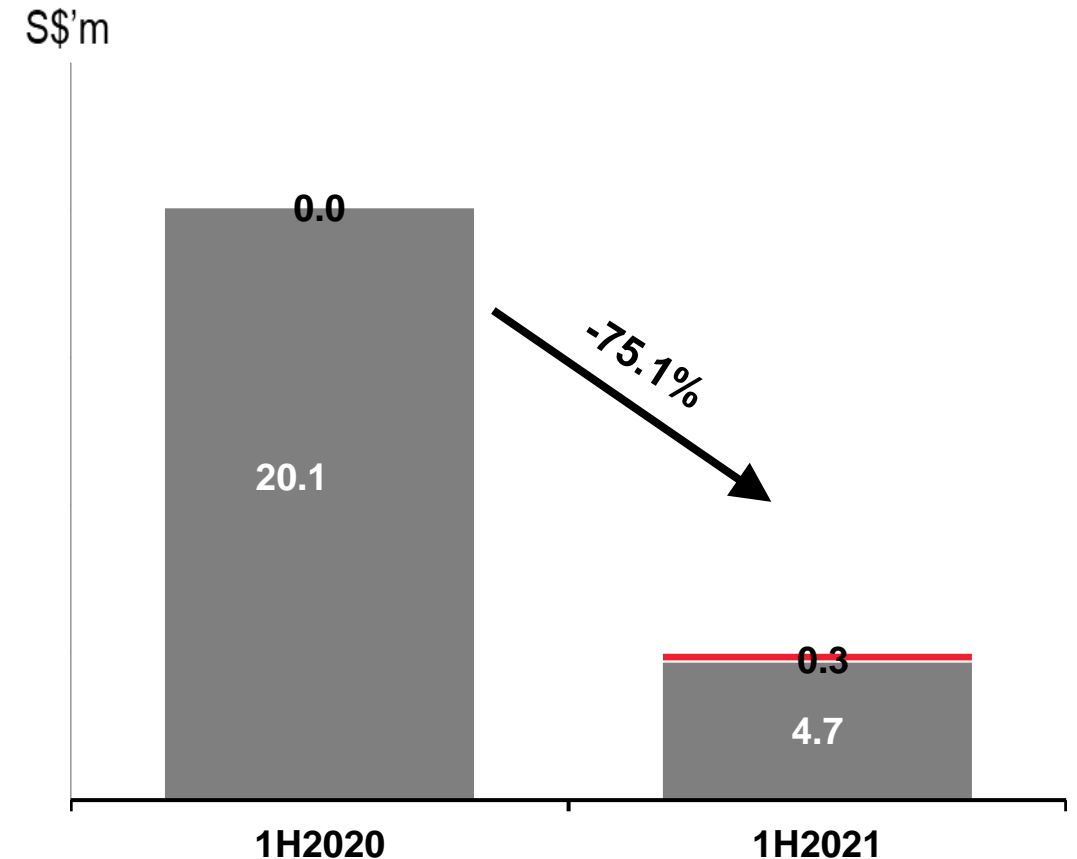
# Strong revenue growth as demand for industrial automation continues

## INDUSTRIAL AUTOMATION BUSINESS



- Industrial Computing
- Other Specialised Engineering Solutions
- Motion Control

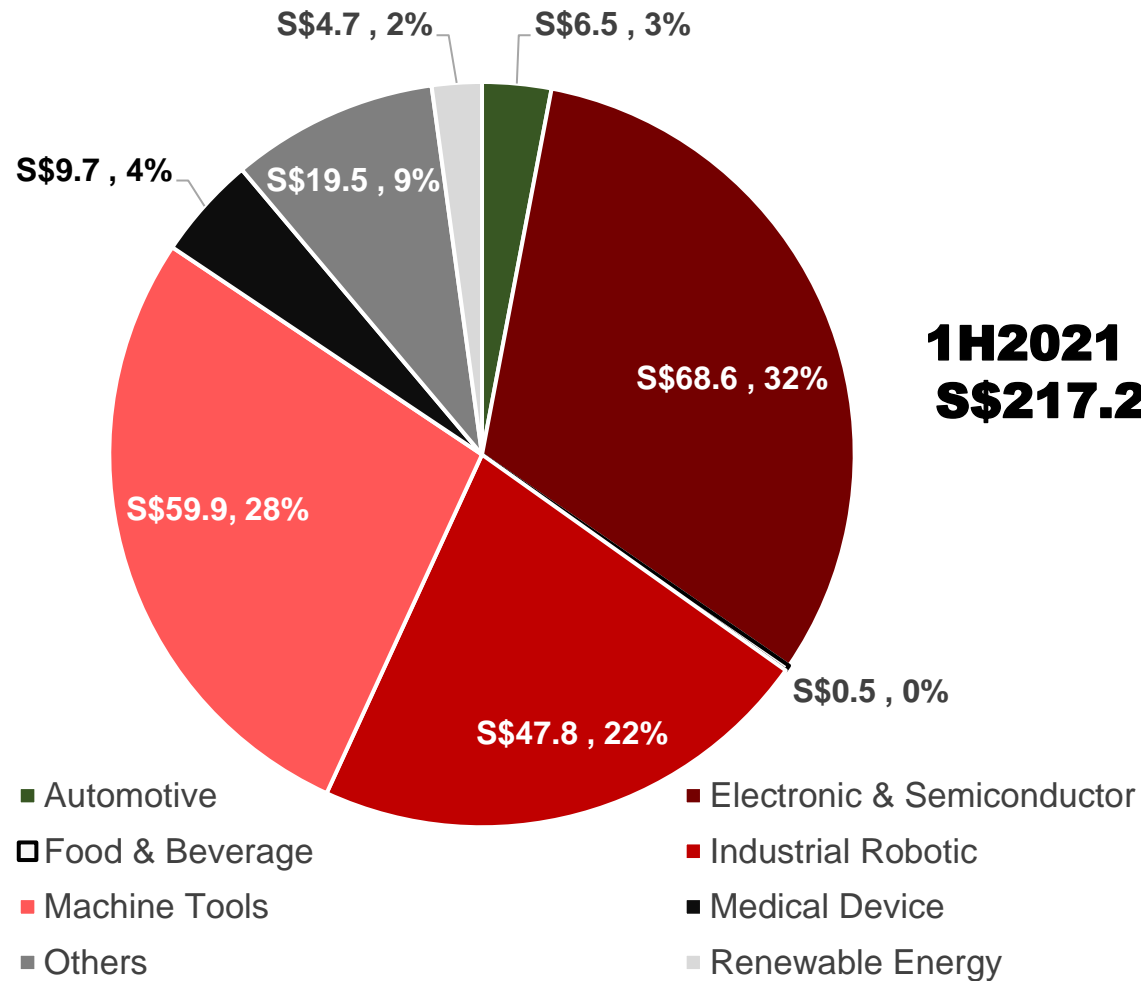
## OTHERS



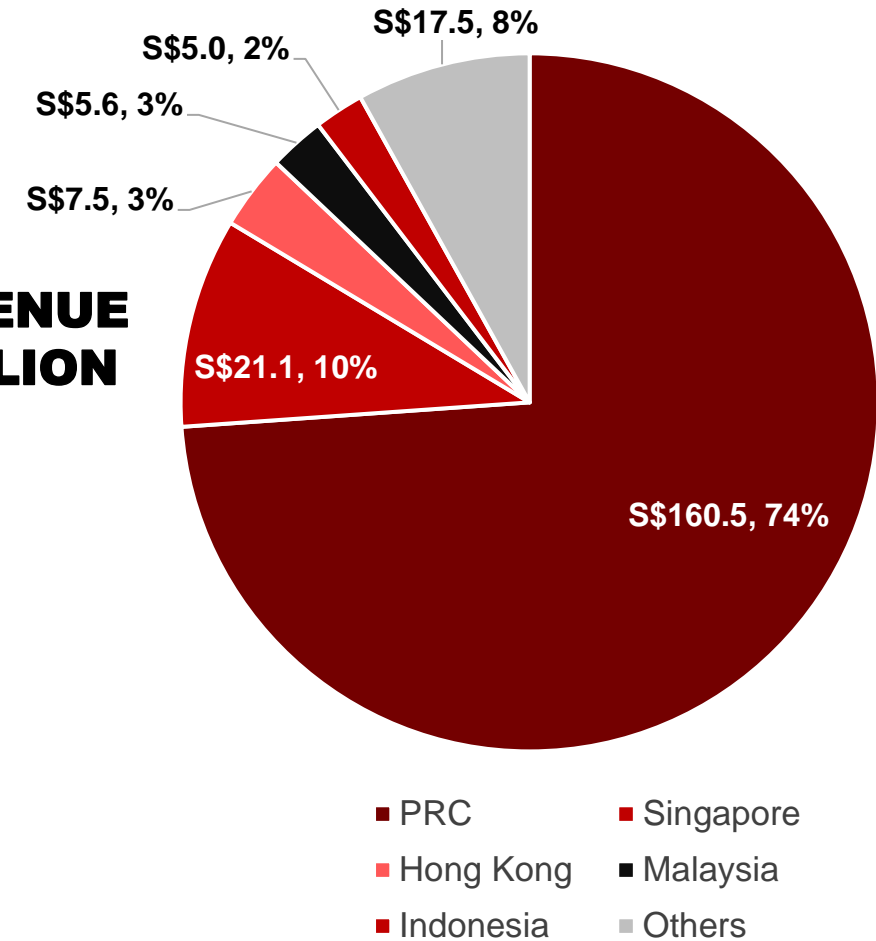
- Others
- Renewable Energy

# Diversified growth foundation across industries and strategic geographies

## BY END-INDUSTRIES

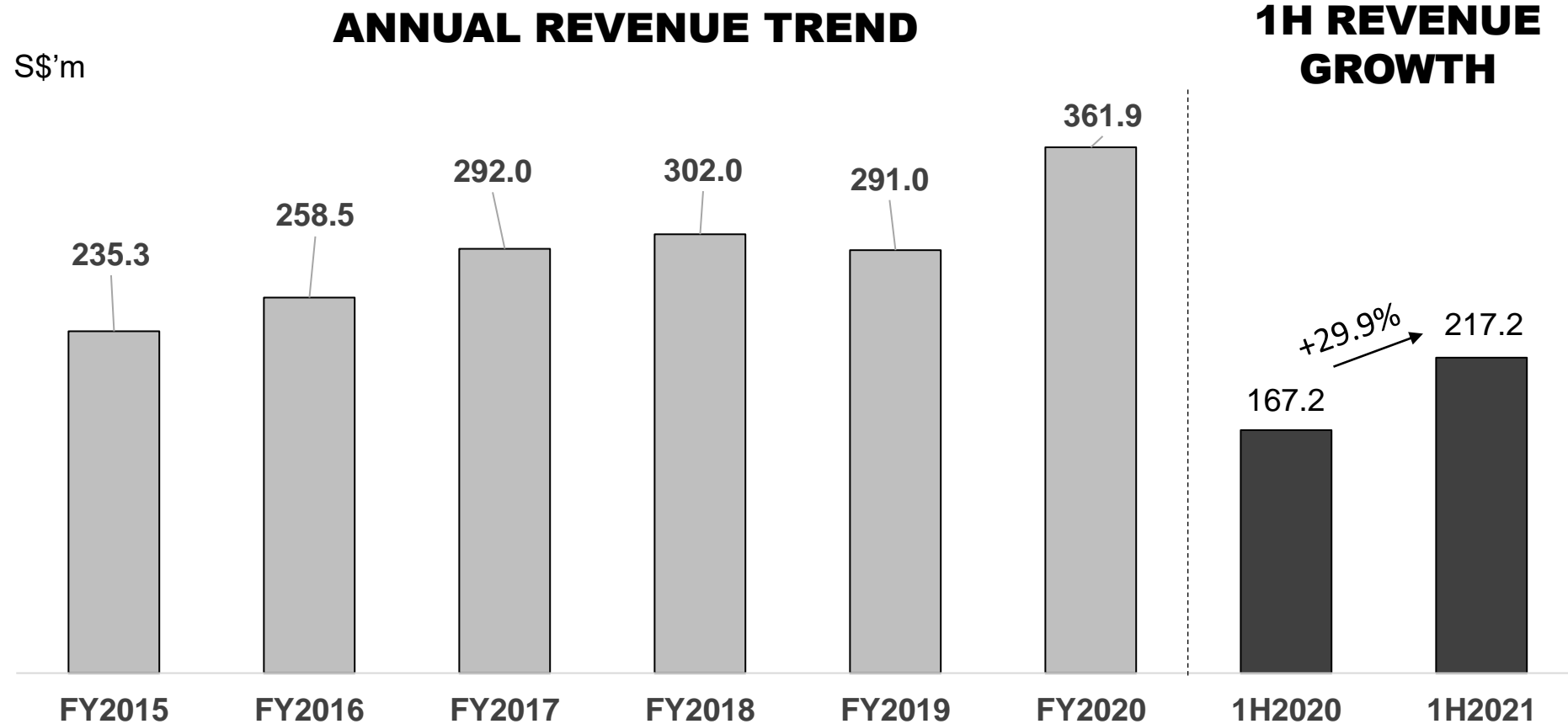


## BY GEOGRAPHY



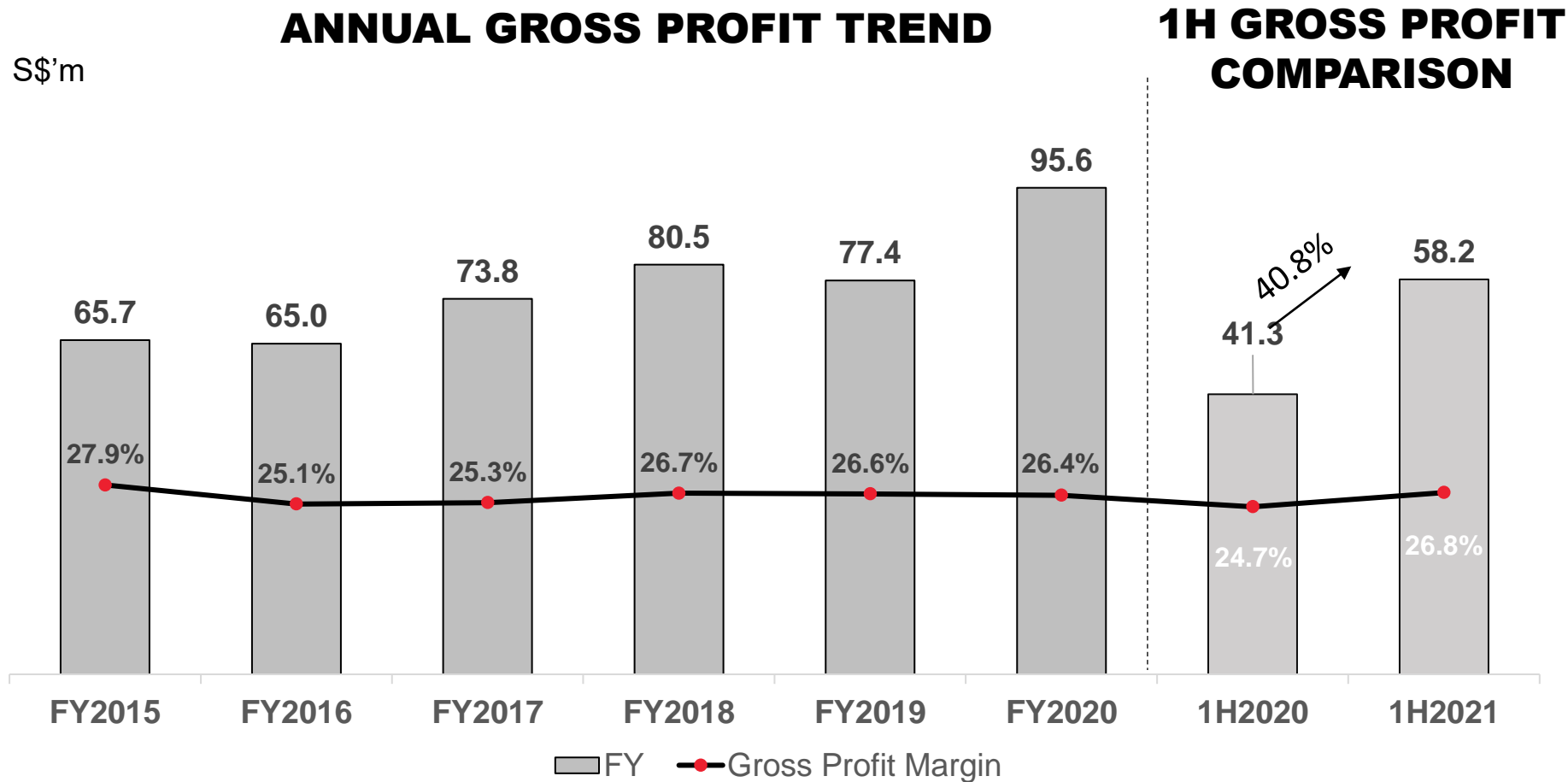
# Through-cycle growth as Industry 4.0 adoption in Asia increases

Asia's acceleration towards Industry 4.0 continues to buoy demand across industry segments. ISDN's diversified customer base, end-industries, and geographies have helped cushion volatilities associated with the trade war and COVID-19.



# Stable gross profits as ISDN maintains edge in value-add

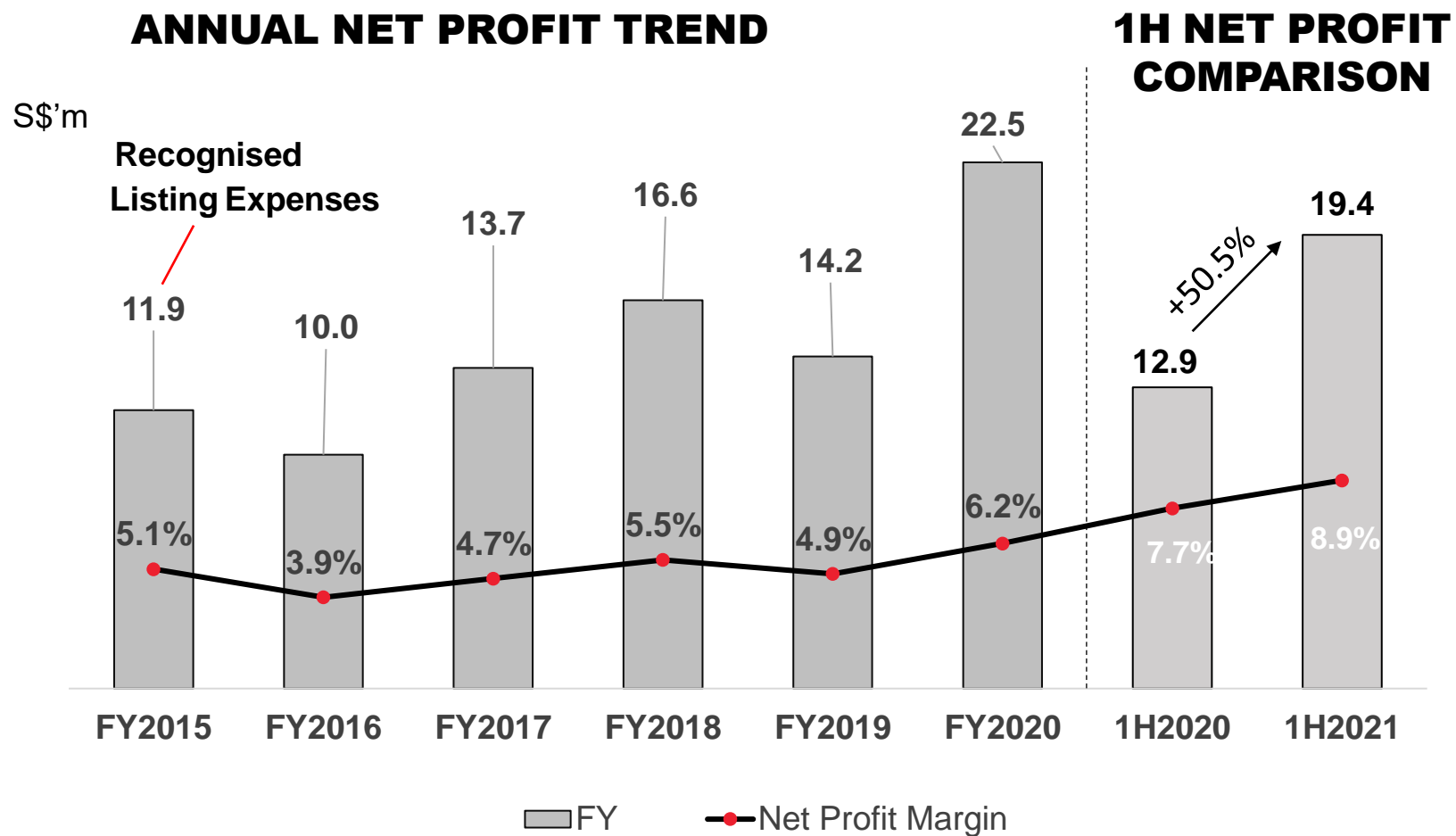
Annually, gross profit margin hovers between 24 – 28%. Gross margins expanded by +2.1% YoY to 26.8%, driving a +40.8% YoY increase in gross profit to S\$58.2 million.





# Strong net profit growth with revenue growth + productivity gains

ISDN has been **profitable since listing in 2005**. Despite rising demand, the Group has remained disciplined on opex and margins, allowing it to sustain continued profitability levels.



# Shareholder dividend trend

The Group's new dividend policy from FY2017 targets to provide shareholders an annual dividend payout of 25% of the net profit attributable to shareholders

**Singapore cents per share**

